Feroze1888 Mills Limited

Financial Highlights

		2026	2025	2024	2023	2022	2021
Sales - net	Rs. in '000	67,734,669	66,110,531	69,757,601	57,051,733	49,018,456	42,575,465
Gross profit	Rs. in '000	8,411,353	9,070,084	11,832,201	12,955,346	7,623,482	9,551,199
Operating profit	Rs. in '000	3,809,573	3,699,745	5,383,352	11,766,703	4,786,063	5,347,611
Profit before taxation	Rs. in '000	1,625,167	631,497	1,547,720	9,775,691	4,120,689	4,789,284
Profit after taxation	Rs. in '000	803,366	99,023	572,341	8,969,457	3,408,454	4,311,291
EBITDA	Rs. in '000	7,497,781	6,844,980	8,141,407	14,384,029	7,562,218	7,051,353
Shareholders' equity	Rs. in '000	34,559,529	33,756,163	33,657,140	36,685,881	29,933,325	24,452,876
EPS	Rs.	2.01	0.25	1.43	22.46	8.76	11.30
Financial Ratios							
Gross profit ratio	%	12.42	13.72	16.96	22.71	15.55	22.43
Net profit to sales	%	1.19	0.15	0.82	15.72	6.95	10.13
EBITDA margin to sales	%	11.07	10.35	11.67	25.21	15.43	16.56
Return on equity	%	2.32	0.29	1.70	24.45	11.39	17.63
Total asset turnover	Times	0.79	0.80	0.88	0.81	0.86	0.90
Fixed asset turnover	Times	1.87	1.79	1.98	1.85	2.04	2.25
Operating cycle	Days	171.00	165.00	150.00	160.00	129.00	136.00
Current ratio	Times	1.10	1.05	1.14	1.40	1.57	1.61
Quick / acid test ratio	Times	0.53	0.50	0.63	0.85	1.03	1.11
Price earning ratio	Times	29.73	267.52	57.57	3.34	7.13	8.89
Cash dividend per share	Rs.	-	-	-	10.93	4.27	3.43
Breakup value per share	Rs.	86.53	84.52	84.27	91.85	76.92	64.90
Dividend payout ratio	%	-	-	-	49.00	49.00	30.00