

Feroze1888 Mills Limited*Financial Highlights*

		2025	2024	2023	2022	2021	2020
Sales - net	Rs. in '000	66,110,531	69,757,601	57,051,733	49,018,456	42,575,465	31,205,677
Gross profit	Rs. in '000	9,039,716	11,832,201	12,955,346	7,623,482	9,551,199	7,034,086
Operating profit	Rs. in '000	3,699,745	5,383,352	11,766,703	4,786,063	5,347,611	3,630,584
Profit before taxation	Rs. in '000	631,497	1,547,720	9,775,691	4,120,689	4,789,284	3,283,626
Profit after taxation	Rs. in '000	99,023	572,341	8,969,457	3,408,454	4,311,291	2,937,221
EBITDA	Rs. in '000	6,844,980	8,141,407	14,384,029	7,562,218	7,051,353	4,970,550
Shareholders' equity	Rs. in '000	33,756,163	33,657,140	36,685,881	29,933,325	24,452,876	21,152,766
EPS	Rs.	0.25	1.43	22.46	8.76	11.30	7.80
Financial Ratios							
Gross profit ratio	%	13.67	16.96	22.71	15.55	22.43	22.54
Net profit to sales	%	0.15	0.82	15.72	6.95	10.13	9.41
EBITDA margin to sales	%	10.35	11.67	25.21	15.43	16.56	15.93
Return on equity	%	0.29	1.70	24.45	11.39	17.63	13.89
Total asset turnover	Times	0.80	0.88	0.81	0.86	0.90	0.81
Fixed asset turnover	Times	1.79	1.98	1.85	2.04	2.25	2.01
Operating cycle	Days	167.00	150	160.00	129.00	136.00	168.00
Current ratio	Times	1.05	1.14	1.40	1.57	1.61	1.53
Quick / acid test ratio	Times	0.50	0.63	0.85	1.03	1.11	0.98
Price earning ratio	Times	267.52	57.57	3.34	7.13	8.89	10.49
Cash dividend per share	Rs.	-	-	10.93	4.27	3.43	2.34
Breakup value per share	Rs.	84.52	84.27	91.85	76.92	64.90	56.12
Dividend payout ratio	%	-	-	49.00	49.00	30.00	30.00