

FEROZE1888 MILLS LIMITED
KEY OPERATING AND FINANCIAL DATA

Year Ended June 30,	2018	2017	2016	2015	2014	2013
(Rs. in million)						
ASSETS EMPLOYED						
Property, plant and equipment	10,846.98	8,262.15	6,749.86	5,775.61	5,210.87	4,547.77
Intangible assets	1.87	2.97	-	5.14	10.28	15.43
Investments, Long term Advances and Deposits	8.33	7.71	6.39	5.73	5.36	5.31
Current Assets	12,494.80	10,465.65	8,752.71	6,918.26	7,414.04	6,904.32
Total Assets Employed	23,351.98	18,738.48	15,508.96	12,704.74	12,640.55	11,472.83
(Rs. in thousand)						
FINANCED BY						
Shareholders' Equity	10,141.52	8,482.15	11,687.23	8,932.63	7,060.03	5,664.70
Long Term Liabilities	-	-	434.15	383.25	472.09	606.25
Current Liabilities	-	-	2,306.93	2,308.21	4,027.76	4,121.21
Total Funds Invested	10,141.52	8,482.15	14,428.31	11,624.09	11,559.88	10,392.16
(Rs. in thousand)						
VALUE ADDITION & ITS DISTRIBUTION						
Net Sales including sales tax	21,787,741	20,945,319	19,673,065	17,539,764	17,709,129	13,490,249
Bought in materials and services	14,994,560	14,878,333	12,866,039	11,722,564	12,830,424	9,303,758
Distribution cost	1,375,181	1,341,495	451,455	534,204	442,933	383,153
Administrative, financial and other charges	1,066,172	482,468	646,704	1,382,850	1,444,625	986,792
Government (including WPPF, WWF & Income tax)	217,676	113,804	458,957	356,362	320,526	230,860
Employees	2,100,727	1,700,419	1,439,827	1,218,158	973,148	1,340,051
Retained in business	2,752,096	2,489,677	3,810,083	2,325,626	1,697,473	1,245,635
Total Distribution	22,506,412	21,006,196	19,673,065	17,539,764	17,709,129	13,490,249
KEY FINANCIAL RATIOS						
Gross profit	22.16%	20.17%	28.35%	22.30%	18.90%	19.03%
Net profit/(loss) (after tax to sales)	12.64%	12.43%	19.38%	13.26%	9.59%	9.24%
Debt equity ratio	4:96	4:96	3:97	5:95	7:93	11:89
Current ratio	1.94	2.76	3.79	3.00	1.84	1.68
Return on assets ratio	0.13	0.13	0.25	0.18	0.13	0.11
Return on equity ratio	0.18	0.18	0.33	0.26	0.23	0.20
Inventory turnover ratio - Times	5.17	5.17	6.11	5.34	4.68	3.88
Fixed assets turnover ratio - Times	2.42	2.42	2.91	3.03	3.39	2.95
Assets turnover ratio - Times	0.91	1.07	1.27	1.38	1.36	1.18
SHARES AND EARNINGS						
Break-up Value without revaluation	39.10	34.52	31.02	23.71	18.74	15.03
Break-up Value with revaluation	43.07	38.50	33.88	26.57	21.60	17.90
Earning per Share from continued operation	7.30	6.61	10.11	6.17	4.50	3.31
No. of Shares ('000)	376,801	376,801	376,801	376,801	376,801	376,801
Dividend	1,092,720	1,168,083	1,055,489	453,026	302,150	302,150